

# Notice of Exempt Transactions Under the Documentary Transfer Tax\*

**Following is a list of real estate transactions that are exempt from the Documentary Transfer Tax under State Revenue and Taxation Code Section 11902, et seq. A statement as shown below must appear on the face of all documents to be recorded that are exempt from the tax. (Subject to change, please check with the County Recorder to verify that your transaction qualifies and the recital is current)**

## **1. Conveyance Confirming Title in Grantee**

"This conveyance confirms title to the grantee(s) who continue to hold the same interest acquired on Date \_\_\_\_\_, Document No. \_\_\_\_\_, wherein \$ \_\_\_\_\_ Documentary Transfer Tax was paid, R& T 11911."

## **2. Conveyances in Dissolution of Marriage**

"This conveyance is in dissolution of marriage by one spouse to the other, R&T 11927."

## **3. Conveyances to Secure a Debt**

"This conveyance is to secure a debt, R&T 11921."

## **4. Reconveyances Upon Satisfaction of a Debt**

"This is a reconveyance of realty upon satisfaction of a debt, R&T 11921."

## **5. Conveyances Transferring Grantor's Interest into a Revocable Living Trust**

"This conveyance transfers the grantor's interest into his or her revocable living trust, R&T 11911."

## **6. Conveyances Changing Manner in Which Title is Held**

"This conveyance changes the manner in which title is held, grantor(s) and grantee(s) remain the same and continue to hold the same proportionate interest, R&T 11911."

## **7. Conveyances Given For No Value**

"This is a bona fide gift and the grantor received nothing in return, R&T 11911."

## **8. Conveyances to Establish Sole and Separate Property of a Spouse**

"This conveyance establishes sole and separate property of a spouse, R&T 11911"

## **9. Conveyances to Confirm a Change of Name**

"This conveyance confirms a change of name, and the grantor and grantee are the same party, R&T 11911."

## **10. Conveyances of An Easement or Oil and Gas Lease Where the Consideration and Value is Less Than \$100**

"This is a conveyance of an easement (Oil and Gas Lease) and the consideration and value is less than \$100, R&T 11911."

## **11. Conveyances From A Trustee Under a Land Contract at the Consummation of the Contract**

"This is a conveyance of equitable title from a trustee, under a land contract, to the vendee and the consummation of the contract, R& T 11911."

**12. Conveyances From Individual(s)/Legal Entity(ies) Where the Grantors and Grantees Are Comprised of the Same Parties, and Parties Continue to Hold the Same Proportionate Interest (Exception: Dissolution of a Partnership, R&T 11925 (b))** "The grantors and the grantees in this conveyance are comprised of the same parties who continue to hold the same proportional interest in the property, R& T 11923(d)."



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\*Subject to change, check with your County Recorder or visit:  
<http://www.lavote.net/general/pdfs/NoticeExemptTransactions.pdf>

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